

Press Release

1st March 2018

FinTech company ayondo's preliminary offer document lodged with the Singapore Exchange Securities Trading Limited

Singapore, 1st March 2018 – Further to its announcement made on 10th October 2017, Financial Technology group ayondo wishes to announce the lodgement of a preliminary offer document with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in connection with the initial public offering and listing of ayondo Ltd. on the Catalist Board of SGX-ST.

ayondo remains on track to be the first FinTech company to be listed in Singapore.

Robert Lempka, CEO ayondo group says "We are excited to enter the final stages in the process of the planned IPO. The proposed listing on SGX will provide an excellent platform for ayondo's future growth."

ayondo is a global FinTech company with subsidiaries authorised and regulated in the UK (FCA) and Germany (BaFin) and additional offices in Singapore, Spain and Switzerland, offering innovative trading and investment solutions for retail and institutional customers.

By combining trading and investment with elements of social media, ayondo is disrupting the traditional asset management industry by offering an alternative way to trade and invest through **Social Trading**. Social Trading represents a fast-growing innovation, which allows traders to share and follow other traders' trading and investment strategies automatically, proportionally and on a real-time basis.

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This news release does not constitute an offer, invitation to purchase or subscribe for or solicitation of securities in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this news release is qualified in its entirety by, and is subject to, the more detailed information to be set out in a final offer document to be registered with the SGX-ST. The information presented in this news release is subject to change. Anyone wishing to purchase securities should read the final offer document before deciding whether to purchase securities and will need to make an application in the manner

set out in the final offer document. Any decision to purchase securities should be made solely on the basis of information contained in the final offer document and no reliance should be placed on any information other than that contained in the final offer document.

About ayondo

ayondo is a global Financial Technology group with subsidiaries authorised and regulated in the UK (FCA) and Germany (BaFin). Besides offering a sophisticated online trading platform, ayondo specialises in Social Trading and is the first company to offer Social Trading services under a portfolio management licence issued by the German regulator, BaFin. In recent years ayondo has won several accolades including Europe's leading Financial Technology providers ("FinTech 50"). Other honours include the International Financial Award Best Social Trading Platform and Broker of the Year.

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